

RENTER'S REBATE – DOCUMENT CHECKLIST

***Please attach this checklist and return with requested documents**

Name: _____

Phone#: _____

Social security #: _____

DOB: _____

Marital status: **Unmarried** **Married** **Civil Union** **Surviving Spouse** (Age 50 to 65) Proof required

Name of Spouse: _____

Social Security #: _____

DOB: _____

Present mailing address: _____

Rental address in CT if different than above: _____

What % of rent and utilities do you pay? (Husband/wife considered (1) renter) _____

Do you receive any assistance? ___ Public ___ Family/Friends ___ No Assistance

Did or will you file a federal tax return for last year? ___ YES (Attach copy) ___ NO

Signature _____

Date _____

Please provide the following documents:

Proof of all 2023 income:

_____ Form SSA-1099 from 2023 (if you receive regular Social Security)

_____ Letter from Social Security which clearly states your total 2023 income (if you receive SSI)

_____ Proof of disability from the Social Security Administration

(if you are younger than 65 and have a disability)

_____ Proof of any other 2023 income (pension, employment, interest, dividends, etc.)

Rent payments made in 2023

(rent receipts signed by landlord or rent ledger from housing complex)

Proof of utility payments made in 2023

(full year printout from Eversource, gas, oil, electric receipts)

